



ARIZONA METROPOLITAN TRUST
BOARD OF TRUSTEES – NOTICE OF ANNUAL RENEWAL MEETING

February 13 – 15, 2023

**Rancho de los Caballeros
1551 S. Vulture Mine Road
Wickenburg, AZ 85390**

WORK SESSION AGENDA

Monday, February 13, 2023 – 6:00 p.m.

Welcome Dinner

Tuesday, February 14, 2023 – 9:00 a.m.

Breakfast from 7:45 a.m.-8:45 a.m.

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| 1. Call to Order | Grady Miller, Chairperson |
| 2. Welcome/Introductions | Jaime Schulenberg, GBS |
| 3. 2022 Medical Claims and Utilization/Case Management Review | Kelly Schoonmaker, AmeriBen |
| 4. 2022 BCBSAZ Review | Rachele Martin, Blue Cross Blue Shield AZ |
| 5. 2022 Prescription Drug Utilization Review | Lisa Thompson & Jake Goll, Navitus |
| 6. 2022 Dental Claims Review | Ann Coupland, Delta Dental AZ |
| 7. 2022 Vision Claims Review | Rachel McLouth, VSP |
| 8. 2022 Telemedicine Review | Joe Decker, Teladoc |
| 9. 2022 Wellness Review/2023 Virgin Pulse Proposal | Missy Jensen, GBS & Bree Leyer, Wellness IQ |
| 10. Trustee Training | Michael Hensley, JS&H |
| 11. Review of the Trust Financial Status as of December 31, 2022 | Sheri Gordon, GBS |
| 12. Recommended Claim Funding Rates for 2023-24 and Pricing of Benefit Change Options | Michael Schionning, Cheiron |

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| 13. 2023-24 Renewal Discussion and Budget Building | Jaime Schulenberg, GBS |
| 14. Call to the Public | Grady Miller, Chairperson |
| 15. Adjourn | Grady Miller, Chairperson |

Dinner – Onsite @ 6:00p.m.

Pursuant to the Americans with Disabilities Act (ADA), AzMT endeavors to ensure the accessibility of all its programs, facilities and services to all persons with disabilities. If you need an accommodation for this meeting, please contact Sheri Gordon, Gallagher Benefit Services, at 928.391.2295.

PLEASE POST NO LATER THAN 6:00 P.M., FRIDAY, FEBRUARY 10, 2023