



ARIZONA METROPOLITAN TRUST
BOARD OF TRUSTEES – NOTICE OF ANNUAL RENEWAL MEETING

February 09-10, 2026

**Rancho de los Caballeros
1551 S. Vulture Mine Road
Wickenburg, AZ 85390**

WORK SESSION AGENDA

Monday, February 09, 2026 – 6:00 p.m.

Welcome Reception & Dinner

Tuesday, February 10, 2026 – 9:00 a.m.

Breakfast from 7:00 a.m.-8:45 a.m.

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| 1. Call to Order | Matthew Williams, Chairperson |
| 2. Welcome/Introductions | Matthew Williams, Chairperson
Jaime Schulenberg, GBS |
| 3. 2025 Medical Claims and Utilization/Case Management Review | Krista Keller & Kelly Schoonmaker, AmeriBen |
| 4. 2025 BCBSAZ Review | Rachele Martin & Michael Groeger, Blue Cross Blue Shield AZ |
| 5. 2025 Dental Claims Review | Ann Coupland, Delta Dental AZ |
| 6. 2025 Vision Claims Review | Rachel McLouth, VSP |
| 7. 2025 Life/AD&D Review | William Ochs, Ochs, Inc. |
| 8. 2025 Employee Assistance Program (EAP) Review | Damla Davutoglu, CuraLinc |
| 9. 2025 Wellness Review | Daniela Zubic, GBS |
| 10. Trustee Training | Michael Hensley & Ravi Patel, JS&H |
| 11. Review of the Trust Financial Status as of December 31, 2025 | Sheri Gordon, GBS |
| 12. Recommended Claim Funding Rates for 2026-27 and Pricing of Benefit Change Options | Ryan Benitez & Michele Dornash, Cheiron |

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| 13. 2026-27 Renewal Discussion and Budget Building | Jaime Schulenberg, GBS |
| 14. Call to the Public | Matthew Williams, Chairperson |
| 15. Adjourn | Matthew Williams, Chairperson |

Dinner – Onsite @ 6:00p.m.

Pursuant to the Americans with Disabilities Act (ADA), AzMT endeavors to ensure the accessibility of all its programs, facilities and services to all persons with disabilities. If you need an accommodation for this meeting, please contact Sheri Gordon, Gallagher Benefit Services, at 928.391.2295.

PLEASE POST NO LATER THAN 6:00 P.M., FRIDAY, FEBRUARY 06, 2026