



ARIZONA METROPOLITAN TRUST

**BOARD OF TRUSTEES – NOTICE OF TRUST MEETING**

Tuesday, November 18, 2025

10:00 a.m.

Town of Wickenburg – Council Chambers

155 N. Tegner Street

**AGENDA**

1. Call to Order Matthew Williams, Chairperson
2. Roll Call Sheri Gordon, GBS
3. Consent Agenda Matthew Williams, Chairperson
  - A. August 19, 2025 Regular Meeting Minutes
  - B. Financial Reports July – September 2025
4. Discussion and Possible Action re PBM RFP Jaime Schulenberg, GBS  
Corey Tracy, GBS

*Trustees may go into Executive Session pursuant to A.R.S., §38-431-03(A)(4) for legal advice concerning contract negotiations.*
5. Discussion and Possible Action re Medical Claim Appeal Jaime Schulenberg, GBS

*Trustees may go into an Executive Session pursuant to A.R.S. §38-431-03(A)(2) for legal advice on the claim appeal, which may include personal health information.*
6. Review and Approval of 2024-25 Audit Jaime Schulenberg, GBS
7. Vendor Innovation and Trends Reports/Discussion Jaime Schulenberg, GBS
  - A. AmeriBen Krista Keller, AmeriBen
  - B. Delta Dental of AZ Ann Coupland, Delta
  - C. Wellness Program Daniela Zubic, GBS
  - D. Patient Advocacy (AHG) & FedLogic Jaime Schulenberg, GBS
8. Administrative Update Jaime Schulenberg, GBS
9. Future Agenda Items Matthew Williams, Chairperson
10. Next Meeting Date Renewal Meeting February 9-11, 2026  
Rancho de las Caballeros
11. Call to the Public Matthew Williams, Chairperson
12. Adjourn Matthew Williams, Chairperson

**Note: Unless Otherwise Indicated, All Agenda Items Are Potential Action Items**

Pursuant to A.R.S. § 38-431.02(H), the public will have physical access to the meeting place fifteen (15) minutes prior to the start of the meeting.

Pursuant to the Americans with Disabilities Act (ADA), AzMT endeavors to ensure the accessibility of all its programs, facilities and services to all persons with disabilities. If you need accommodation for this meeting, please contact Sheri Gordon, Gallagher Benefit Services, at 928.391.2295.

**PLEASE POST NO LATER THAN 10:00 A.M., MONDAY, NOVEMBER 17, 2025**