



**ARIZONA METROPOLITAN TRUST**  
**BOARD OF TRUSTEES – NOTICE OF ANNUAL RENEWAL MEETING**

**February 10 – 12, 2025**

**Rancho de los Caballeros  
1551 S. Vulture Mine Road  
Wickenburg, AZ 85390**

**WORK SESSION AGENDA**

Monday, February 10, 2025 – 6:00 p.m.

Welcome Reception & Dinner

Tuesday, February 11, 2025 – 9:00 a.m.

Breakfast from 7:00 a.m.-8:45 a.m.

- |  |   |
|--|---|
| 1. Call to Order   | Matthew Williams, Chairperson                               |
| 2. Welcome/Introductions   | Matthew Williams, Chairperson<br>Jaime Schulenberg, GBS     |
| 3. 2024 Medical Claims and Utilization/Case Management Review    | Krista Keller & Pam Vannoy, AmeriBen                        |
| 4. 2024 BCBSAZ Review  | Rachele Martin & Michael Groeger, Blue Cross Blue Shield AZ |
| 5. 2024 Prescription Drug Utilization Review                     | Lisa Thompson & Bryan Espinoza, Navitus                     |
| 6. 2024 Dental Claims Review                                     | Ann Coupland, Delta Dental AZ                               |
| 7. 2024 Vision Claims Review                                     | Rachel McLouth, VSP   |
| 8. 2024 Life/AD&D Review   | Bill Ochs, Ochs, Inc.                                       |
| 9. 2024 Employee Assistance Program (EAP) Review                 | Samantha Folkerts, CuraLinc                                 |
| 10. 2024 Wellness Review   | Laura Montini, GBS  |
| 11. AzMT Administrative Review and Strategic Planning            | Jaime Schulenberg, GBS                                      |
| 12. Trustee Training   | Michael Hensley, JS&H                                       |
| 13. Review of the Trust Financial Status as of December 31, 2024 | Sheri Gordon, GBS   |

- |  |   |
|--|---|
| 14. Discussion re Retiree Health Care Options  | Ryan Benitez & Michele Domash, Cheiron  |
| 15. Recommended Claim Funding Rates for 2025-26<br>and Pricing of Benefit Change Options | Ryan Benitez & Michele Dornash, Cheiron |
| 16. 2025-26 Renewal Discussion and Budget Building                                       | Jaime Schulenberg, GBS                  |
| 17. Call to the Public   | Matthew Williams, Chairperson           |
| 18. Adjourn  | Matthew Williams, Chairperson           |

Dinner – Onsite @ 6:00p.m.

Pursuant to the Americans with Disabilities Act (ADA), AzMT endeavors to ensure the accessibility of all its programs, facilities and services to all persons with disabilities. If you need an accommodation for this meeting, please contact Sheri Gordon, Gallagher Benefit Services, at 928.391.2295.

**PLEASE POST NO LATER THAN 6:00 P.M., FRIDAY, FEBRUARY 07, 2025**